

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

ORDER GRANTING STIPULATION REGARDING PROPOSED
AMENDMENTS TO CONFIRMATION PROCEDURES ORDER

Upon consideration of the *Stipulation Regarding Proposed Amendments to Confirmation Procedures Order* dated October 4, 2021 (Docket Entry No. 18374 in Case No. 17-3283, the “Stipulation”)² filed by the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as sole Title III representative of debtors the Commonwealth of Puerto Rico (the “Commonwealth”), the Employees Retirement System of the Government of the

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801).

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to it in the Stipulation.

Commonwealth of Puerto Rico (“ERS”), and the Puerto Rico Public Buildings Authority (“PBA,” and collectively with the Commonwealth and ERS, the “Debtors”) pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”)³, and AmeriNational Community Services, LLC (hereafter “AmeriNat”) as servicer for the GDB Debt Recovery Authority (the “DRA”) authorized to pursue and enforce the DRA’s rights and remedies in any legal proceeding, including the DRA’s participation as a creditor in the instant Title III case, (the “DRA Servicer”, and jointly with the Oversight Board, the “Parties”); and the Court having jurisdiction over this matter under 28 U.S.C. 1331, and under section 306(a)-(b) of PROMESA, 48 U.S.C. §2166(a)-(b); and venue being proper under section 307(a) of PROMESA, 48 U.S.C. § 2167(a); and the Court having reviewed the Stipulation; and the Court having determined that the legal and factual bases set forth in the Stipulation establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED that the Stipulation and the agreements embodied therein are approved in full;

ORDERED that the Court will issue an order revising and modifying the Confirmation Procedures Order as attached hereto in Exhibit 1 (clean) and Exhibit 2 (redline);

ORDERED that this Court shall retain jurisdiction with respect to all matters relating to the interpretation and implementation of this Order; and

³ PROMESA is codified at 48 U.S.C. §§ 2101-2241.

ORDERED that this Order resolves Docket Entry Nos. 18163 and 18374 in Case No. 17-3283.

SO ORDERED.

Dated: October 5, 2021

/s/ Laura Taylor Swain
Hon. Laura Taylor Swain
United States District Court Judge